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REQUEST FOR EXPRESSIONS OF INTEREST

Country: The People's Republic of China

Project Name: Henan Flood Emergency Rehabilitation and Recovery Project

—Zhengzhou Component

Loan No.: L0543A

Project No.: P000543

Assignment Name: Project Management Support Consulting Services

Contract No.: ZZPMO-Services-01

The Government of the People's Republic of China has applied for a loan from the Asian Infrastructure Investment Bank (hereinafter referred to as "AIIB") to finance the Henan Flood Emergency Rehabilitation and Recovery Project — Zhengzhou Component ("the Project"), and intends to utilize a part of the loan for the Project Management Support Consulting

Services.

The Project Management Support Consulting Services (hereinafter referred to as the

"Services") include the selection of Project Management Support Consultant. The Services

will cover activities to assist the Zhengzhou Project Management Office in managing the

implementation of the five sub-projects in Zhengzhou, which include: (1) Rehabilitation of

Rural Roads and Bridges Sub-project, (2) Integrated Jinshui River Management Sub-project,

(3) Urban River Smart Water and Emergency Response Management System Sub-project, (4)

Rehabilitation of the Ying River Sub-Project, and (5) Project Management Support

Sub-project. The total investment of the Project is CNY 5,028,455,900, including USD

600,000,000 borrowed from AIIB. The Project focuses on four major areas: transport

infrastructure, urban infrastructure, flood management infrastructure and flood emergency

system in Zhengzhou. Through the implementation of the sub-projects as mentioned above,

the Project aims to powerfully, orderly and effectively complete the risk elimination and

reinforcement of major infrastructure such as water conservancy and roads, completely

restore the basic functions and make an overall upgrading of quality, comprehensively

improve the flood storage and drainage capacity of key rivers and water conservancy facilities, significantly enhance the risk management capacity of major facilities such as rural road traffic in Zhengzhou, greatly improve the disaster prevention and mitigation, emergency management systems and capabilities, so as to provide an important support for the rapid restoration of basic production and living conditions and socioeconomic development of Zhengzhou to the pre-disaster level, and to provide a more powerful guarantee for safeguarding the safety of people's lives and property, and the long-term social stability.

The consulting service is expected to start in August 2022, and the actual start date is subject to the contract signed by both parties. The duration of consulting services is 49 months.

China Capital Tendering Co., Ltd., entrusted by the Zhengzhou Project Management Office, now invites eligible consulting companies (hereinafter referred to as "Consultants") to submit their Expression of Interest in providing the Services. Interested Consultants shall provide related information and documents demonstrating that they have the required qualifications and relevant experience to perform the Services. The following qualifications will be considered as the criteria in shortlisting Consultants:

- 1) The Consultant shall be a company with good reputation and rich performance experience;
- 2) In the past 10 years (from January 1, 2012 to present), the Consultant shall have project management consulting service experience of at least 3 international financial organization loan projects, and be familiar with the procedures and requirements of international financial organization loan projects;
- 3) Joint Venture bidding is not accepted.

The required documents include, but are not limited to:

- i) Legal name of the Consultant and its business licenses;
- ii) Contact person and details (e.g., address, phone number, E-mail address, etc.);
- iii) Consultant's general profile, or brochures;
- iv) Description of the organization, personnel and facilities of consultant;

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v) Consultant's experience in project management consulting services of international

financial organization loan projects;

vi) Other documents as Consultant considers necessary to demonstrate its ability and

competitiveness to complete the Project;

Interested Consultants shall pay attention to article 5.9 of the Asian Infrastructure Investment

Bank's PROCUREMENT POLICY dated January 2016 and related provisions on conflict of

interest set forth in INTERIM OPERATIONAL DIRECTIVE ON Procurement Instructions

for Recipients dated June 2, 2016.

A Consultant will be selected in accordance with the Quality Cost Based Selection (QCBS)

method plus International Open Competitive Selection (IOCS) as described in the Asian

Infrastructure Investment Bank's INTERIM OPERATIONAL DIRECTIVE ON Procurement

Instructions for Recipients.

The Expression of Interest (one Chinese version and one English version) shall be submitted

in electronic forms to the following E-mail address before June 21, 2022.

Tenderee: Zhengzhou Project Management Office

Contact: Ms. Wang

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City, Henan Province, People's Republic of China

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E-mail: zzsythxmb@163.com

Tendering Agent: China Capital Tendering Co., Ltd.

Contact: Ms. Ge

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